

MEMBERSHIP APPLICATION 2023

Membership Categories

Individual Active Membership (\$300) – An Individual Active member shall be a person currently in the escrow settlement profession with a Regional membership or a person formerly in the escrow settlement profession, with a Regional membership, who currently holds a CEA Professional Designation. This category shall allow for full voting privileges at the Regional level, in the California Escrow Association and the American Escrow Association.

Individual Support Staff Membership (\$100) – An Individual Support Staff Member shall be a person that participates in the escrow or settlement process as a secretary, assistant, or any other position that is clerical and/or entry level. This category of membership is not available to an escrow officer or any other person in a management or supervisory position. This category of membership provides for no voting rights in the California Escrow Association and no membership in the American Escrow Association. This category allows for Regional membership.

Individual Associate Membership (\$300) – An Individual Associate membership shall be available to those individuals in allied fields not engaged in the practice of escrow. This category also allows for Regional membership and membership in the American Escrow Association, but has no voting rights in the California Escrow Association.

State Only Membership – Individual Active (\$300) – A State Individual Active membership shall be available to those persons currently in the escrow settlement profession without Regional membership, or a person formerly in the escrow settlement profession without Regional membership who currently holds a CEA Professional Designation. This category allows for full voting privileges in the California Escrow Association but no voting rights in the American Escrow Association, as defined in the Bylaws of the American Escrow Association.

State Membership – Individual Support Staff (\$100) – A State Individual Support Staff Member shall be a person that participates in the escrow or settlement process as a secretary, assistant, or any other position that is clerical and/or entry level. This category of membership is not available to an escrow officer or any other person in a management or supervisory position. This category of membership provides for no voting rights in the California Escrow Association and no membership in the American Escrow Association. This category allows for no Regional membership.

Inactive Membership (\$125) – An Inactive member shall be that past Individual Active member or State Individual Active member who is no longer engaged in their profession, either permanently or temporarily. An Inactive member shall not be entitled to vote or hold office, but may serve on any special committee or committees. An Individual Active member or State Individual Active member shall be considered inactive only subsequent to a period of one (1) year after such member has ceased to meet requirements of an Individual Active or State Individual Active member. At such time an Inactive member is deemed to subsequently meet requirements for an Individual Active membership or State Individual Active membership, they may be reinstated.

New Renewal

Please allow up to 3 weeks for new member processing.

Individual Membership

Membership Category: Individual Active Individual Support Staff Individual Associate Inactive
 State Individual Active State Individual Support Staff

Name: _____ Title: _____ Referred by: _____

For categories other than State, please choose a primary regional membership using the CEA map.

If no region, please select State. Region: _____ State (no region)

Employment Category (check one): TC – Title Company S/L/B – Savings & Loan or Bank
 BE – Broker Escrow LE – Licensed Escrow OT – Other

I would like to opt out of having my information included on the CEA website.

Referred by: _____

Membership is based on a calendar year, on an individual basis, and is non-transferable.

Business Address

Company Name _____

Address _____

City / State / Zip _____

Phone _____ Fax _____

E-mail _____

Home Address

Address _____

City / State / Zip _____

Phone _____ Fax _____

Mobile Phone _____

E-mail _____

For mailing and online membership directory purposes, please use my (check one): Business Address Home Address

In making this application, I certify that the above is true and correct and I agree to abide by the Bylaws of the above-named Regional Association and the California Escrow Association and the American Escrow Association, if appropriate.

Signature _____

Date _____

Contributions or gifts (including membership dues) to the CEA are not tax deductible as charitable contributions. Pursuant to the Federal Revenue Reconciliation Act of 1993, association members may not deduct as ordinary and necessary business expenses, that portion of association

dues dedicated to direct lobbying activities. Based upon the calculation required by law, 22% (Intern) or 30% (all others) of the State Dues payment only should be treated as nondeductible by CEA members. Please consult your tax advisor for tax credit/deduction information.

Payment (do not e-mail credit card information)

Amount: \$ _____ Enclosed is check # _____ (Payable to California Escrow Association) Company Personal

AMEX MasterCard Visa Last 4 digits of card: _____ Name on Card: _____

Billing Address: _____ Signature: _____

Full Credit Card# _____ Exp: _____ CVV#: _____

Return completed form and payment by mail or fax to: California Escrow Association, 2520 Venture Oaks Way, Suite 150 • Sacramento, CA 95833 • (916) 924-7323 – fax
For more information, contact us at: (916) 239-4075 – phone • (916) 924-7323 – fax • www.caeescrow.org